UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No.

In re

MOTORS LIQUIDATION COMPANY, et al.,

09-50026 (REG)

f/k/a General Motors Corp., et al.

(Jointly Administered)

Debtors.

MOTION FOR ADMISSION TO PRACTICE, PRO HAC VICE

I, Kyle H. Dreyer, request admission, pro hac vice, before the Honorable Robert E. Geber, to represent Motors Liquidation Company GUC Trust, a party-in-interest in the abovecaptioned jointly administered bankruptcy cases, and in all proceedings arising in, arising under, and relating to the above-captioned jointly administered bankruptcy cases.

I certify that I am a member in good standing of the bars of the State of Texas and the State of Oklahoma.

I have submitted the filing fee of \$200.00 with this motion for pro hac vice admission.

Dated: New York, New York

September 20, 2012

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Counsel for Motors Liquidation Company GUC Trust

| SOUTHERN DISTRICT OF NEW YORK | x | |
|--|--------|------------------------|
| In re | : | Chapter 11 Case No. |
| MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al. | : | 09-50026 (REG) |
| Debtors. | : : | (Jointly Administered) |
| | x | |

ORDER GRANTING MOTION FOR ADMISSION TO PRACTICE, PRO HAC VICE

Upon the motion of Kyle H. Dreyer, to be admitted, *pro hac vice*, to represent Motors Liquidation Company GUC Trust, a party-in-interest in the above-captioned jointly administered bankruptcy cases, and in all proceedings arising in, arising under, and relating to the above-captioned jointly administered bankruptcy cases pending before this Court, and upon the movant's certification that the movant is a member in good standing of the bars of the State of Texas and the State of Oklahoma, it is hereby

ORDERED, that Kyle H. Dreyer, Esq., is admitted to practice, *pro hac vice*, in the above referenced jointly administered bankruptcy cases, and in all proceedings arising in, arising under, and relating to the above-referenced cases in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

| Dated: | |
|--------------------|--------------------------------|
| New York, New York | _ |
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| | UNITED STATES BANKRUPTCY JUDGE |